

We offer risk management solutions in comprehensive property and casualty coverages with customized limits that meet the needs of Catholic organizations.

We understand the Church because we are part of the Church.



Risk Pooling Trust - Fleet Credit Program

Every day, the Risk Pooling Trust (RPT) looks for ways to better protect the drivers of more than 20,000 covered vehicles, reduce the likelihood of a motor vehicle accident and lower the severity of an accident, should one occur. To accomplish these goals the RPT Fleet Credit Program has been developed to encourage members to take a proactive approach in protecting the lives of their drivers and their fleet exposures.

For over 20 years, the Fleet Credit Program has saved members hundreds of thousands of dollars in contribution credits. All members who have vehicles covered by the RPT can take advantage of this program.

Eligibility Requirements:

1. Religious Communities must complete a Fleet Risk Management Assessment with their assigned Risk Control Consultant.
2. The member organization's vehicles must be covered by the Risk Pooling Trust.

Types of Available Credits

Driver Awareness Training

A \$50 credit will be given for each documented individual who attended an approved driver awareness training program.



Approved Driver Awareness Training Programs include:

- Live training provided by Risk Solutions' Risk Control Specialists.
- Online training programs entitled: Driver Awareness Training and Driver Awareness Training Part II & part III taken through Risk Solutions' online training platform.
- AARP – Smart Driver Course (online or live versions).
- All other programs will need to be approved. For approval call Jeff Harrison at 630.378.2543.

An additional \$25 will be given if the course is taken through AARP, for a total of \$75.

Behind the Wheel Driver Evaluation

A credit of up to \$175 will be provided for each religious driver who has been evaluated by an approved, behind the wheel evaluator that has been paid by the member directly. The religious driver must be at least 80 years of age or have issues of concern by leadership. A report showing the overall results of the evaluation and an invoice showing the total cost must be provided. The evaluation should include live behind the wheel driving exercises and cognitive testing.

Approved Evaluators include:

- Stroke/Occupational Rehabilitation facilities that have programs for evaluating a driver's ability to drive safely.
- Driver Rehabilitation Specialists. Evaluators can be found at the ADED, Association for Driver Rehabilitation Specialists website aded.net.
- All other programs will need to be approved. For approval call Jeff Harrison at 630.378.2543.

Risk Pooling Trust - Fleet Credit Program

How to Figure Your Combined Total Credits Available

A member can figure their combined total eligible credits by multiplying the number of their insured vehicles by \$50. This number will give you your total eligible credits available over a 2 year rolling period of time.

Example: If on June 1, 2025 a member who has not received credits before and has 30 vehicles, would have \$1500 of credit available to them over a two year period of time. If they then received \$1150 of credits on October 1, 2025 for their members attending a driver awareness training program and \$350 credits on May 1, 2026 for sending two drivers to a certified driver rehabilitation specialist, they would be out of available credits until October 1, 2027 at which time another \$1150 credits will be available assuming they still have 30 vehicles being covered by the Risk Pooling Trust.

All information must be mailed or emailed to Jeannette Countryman at:

Christian Brothers Risk Solutions
1205 Windham Parkway
Romeoville, IL 60446
jeannettecountryman@cbsservices.org

In order to receive a driver awareness training credit, sign-in sheets or certificates of completion need to be provided to Christian Brothers Risk Solutions, including the names of the individuals who attended any live training programs or completed any online training.

In order to receive a behind the wheel evaluation credit, an invoice must be provided showing the cost of each driver evaluation and a copy of the evaluation showing that cognitive and road tests were performed, and what the final driving recommendations are.

For more information on the Behind the Wheel Driver Education Program or any of our other services to help you reduce risk, contact:

Jeff Harrison, CSP, ARM
630.378.2543
jeff.harrison@cbsservices.org



630.378.2900 / 800.807.0100
rmscustomerservice@cbsservices.org / cbsservices.org
1205 Windham Parkway, Romeoville, IL 60446-1679

RISK_3/2025

For over 60 years, Christian Brothers Services has been a trusted partner for Catholic institutions, offering cost-effective health coverage, retirement planning, property protection, and expert consulting. Let us handle the details so you can focus on your mission. Visit cbsservices.org to learn more.